

POL Result Review - 4QFY25



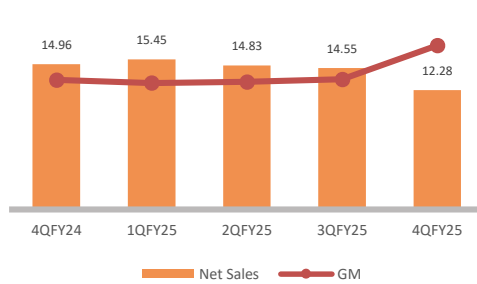
Monday, August 11, 2025

Rupees' millions	4QFY25	4QFY24	YoY	FY25	FY24	YoY
Net Sales	12,282	14,956	17.9% ▼	57,117	65,290	12.5% ▼
Operating Cost	-1,364	-3,311	58.8% ▼	-10,966	-12,127	9.6% ▼
Gross Profit	10,392	9,982	4.1% ▲	39,980	45,394	11.9% ▼
Exploration Cost	-1,407	-160	779.2% ▲	-11,180	-1,606	596.0% ▲
Administrative Expenses	-22	-45	49.9% ▼	-375	-330	13.8% ▲
Operating Profit	8,439	9,070	7.0% ▼	26,271	40,013	34.3% ▼
Other Income	3,310	4,821	31.3% ▼	14,529	16,574	12.3% ▼
Finance costs	-1,830	-1,085	68.7% ▲	-4,775	-3,347	42.7% ▲
Profit Before Taxation	9,919	12,806	22.5% ▼	36,025	53,239	32.3% ▼
Taxation	-2,490	-3,594	30.7% ▼	-11,843	-14,088	15.9% ▼
Profit After Taxation	7,428	9,212	19.4% ▼	24,182	39,152	38.2% ▼
Earnings Per Share	26.17	32.45	19.4% ▼	85.19	137.93	38.2% ▼
Dividend	50.00	70.00	-	75.00	95.00	21.1% ▼
Bonus	0%	0%		0%	0.00	

Closing Period: 09 Oct 2025 to 15 Oct 2025

Gross Margin	84.6%	66.7%	17.9% ▲	70.0%	69.5%	0.5% ▲
Exploration Cost to Sales	-11.5%	-1.1%	10.4% ▲	-19.6%	-2.5%	17.1% ▲
Admin Cost to Sales	-0.2%	-0.3%	0.1% ▼	-0.7%	-0.5%	0.2% ▲
Other Income to Sales	27.0%	32.2%	5.3% ▼	25.4%	25.4%	0.1% ▲
Effective Taxation	-25.1%	-28.1%	3.0% ▼	-32.9%	-26.5%	6.4% ▲
Net Margin	60.5%	61.6%	1.1% ▼	42.3%	60.0%	17.6% ▼

Sales (Rs'bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

